

HCSS Financial Planning Software

The key features of this product are; it does the whole budget planning process for 5 years; projects income; calculates costs; produces a range of management reports and charts; can interface with FMS and Personnel 7. Various budget scenarios can be saved. An enhanced version is available that links directly from the school development plan into the budget via individual actions allocated to responsible staff members.

Links to Capita Software

A link to FMS can be purchased at £300 for year 1, and £100 per annum thereafter. This allows for transfer of budget data between the two systems and also updates the chart of account i.e. cost centre / ledger codes.

A link to Personnel 7 can be purchased at £300 for year 1, and £100 per annum thereafter. This allows for transfer of salary data between the two systems.

1st Line Support can be purchased - where individual schools contact HCSS direct with queries and for advice

LA Excel based budget planning tool

The BFC 5 Year Budget Planning Tool provides an estimate of income due from the LA and a process to calculate staff costs. It also produces a report that can be presented to governors to approve the annual budget plan. It operates through a series of macros, lookup tables and tabs on an Excel spreadsheet. To work properly, the user needs to ensure the correct data formats are used and all required fields are properly completed

The staffing costs calculations depend on an accurate report that needs to be downloaded from the Schools FMS system.

The cost for this product in 2014-15 is £150.